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# **FINANCIAL DECLARATION FORM**

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## **STATE OF INDIANA**

**COUNTY:**

\_\_\_\_\_

**FINANCIAL DECLARATION OF:**

\_\_\_\_\_

ADDRESS:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

DOB: \_\_\_\_\_  
SS: \_\_\_\_\_

**IN RE THE MARRIAGE/PATERNITY OF:  
CAUSE NO.:**

*This declaration is considered mandatory discovery and must be exchanged between the parties within 30 days of the filing of any paternity case or any post decree matter. Parties not represented by counsel are required to comply with these practices. Failure by either party to complete and exchange this form as required will authorize the court to impose the sanctions set forth by Local Rules and/or Statute, these may include costs and attorney fees.*

Father: \_\_\_\_\_

Mother: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Soc. Sec. No.: \_\_\_\_\_

Soc. Sec. No.: \_\_\_\_\_

Badge/Payroll No.: \_\_\_\_\_

Badge/Payroll No.: \_\_\_\_\_

Occupation: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Employer: \_\_\_\_\_

Date stated this employment: \_\_\_\_\_

Date started this employment: \_\_\_\_\_

Birth Date: \_\_\_\_\_

Birth Date: \_\_\_\_\_

**List the following Dates as Applicable:**

Date of Dissolution: \_\_\_\_\_ Date of most recent support order: \_\_\_\_\_

Date of Filing of this paternity action: \_\_\_\_\_

List Names, dates of birth, and social security numbers of all children of this relationship, whether by birth or adoption:

\_\_\_\_\_  
\_\_\_\_\_

List Names and dates of birth of any other children living at the residence of the person responding (identify if these are children of the responding party) and for each such person indicate the amount of support, if any, that is received:

\_\_\_\_\_

**Part I. INCOME AND EXPENSES STATEMENT**

**Attach COMPLETE copies of your Federal Income Tax Returns for the last three taxable years including all W2's and 1099's. Also attach proof of all wages earned in the present year up to the date of your response.** If current wage statement shows year to date wages and itemized deductions this is sufficient. If current wage statement does not indicate year to date earnings and deductions attach the 8 most recent pay stubs.

**Person Responding**

**A. Gross yearly** income from Salary and Wages, including commissions, bonuses, allowances and overtime received in most recent year.

\_\_\_\_\_

**Average gross pay per** pay period (indicate whether you are paid weekly each 2 weeks or twice per month)

\_\_\_\_\_

**B. Gross Monthly Income From Other Sources<sup>1</sup>**

List and explain in detail any Rents received, Dividend income, or Pension, Retirement, Social Security, Disability and/or Unemployment Insurance benefits - or any other source including Public assistance, food stamps, and child support received for any child not born of the parties of this marriage.

\$ \_\_\_\_\_

Real Property Taxes (residence) if not included in mortgage payment

\$ \_\_\_\_\_

Real Property Insurance (residence) if not included in mortgage payment

\$ \_\_\_\_\_

Cost of **all** Medical Insurance - specify time period - Attach verification of payment if not on pay stub

\$ \_\_\_\_\_

Cost of **only** that medical insurance that is related to the children of this action - specify time period - attach verification from employer or insurance company

\$ \_\_\_\_\_

Child care costs - **to permit work** - specify time period (per day, week, month) - attach verification

\$ \_\_\_\_\_

Pre-School Costs (specify time period week, semester or year) School Tuition - per semester (Grade or High School)

\$ \_\_\_\_\_

Book Costs - per semester (Grade or High School)

\$ \_\_\_\_\_

**For Post High School Attach separate list with explanation of loans and scholarships and grants**

\$ \_\_\_\_\_

Child support paid for children other than those involved in this case - attach proof of payment

\$ \_\_\_\_\_

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<sup>1</sup>Some of these items may not apply to support or maintenance computations.

**D. IN ALL CASES INVOLVING CHILD SUPPORT:** Prepare and attach any Indiana Child Support Guideline Worksheet (with documentation verifying your income); or, supplement with such a Worksheet within ten (10) days of the exchange of this Form.

Further, if there exists a parenting plan or pattern then state the number of overnights the non-custodial parent will have the child during the year.

**The yearly number of overnights is:** \_\_\_\_\_

**PART II. ARREARAGE COMPUTATION**

If case involves a claim of a support or other arrearage, attach all records or other exhibits regarding payment history and compute the arrearage as of the date of the filing of the petition or motion which raises that issue. Explain in detail how arrearage is calculated. \$ \_\_\_\_\_

**PART III. POST HIGH SCHOOL EDUCATION EXPENSE**

If any of the children subject to this case are attending post high school classes, or will attend within the next six months list the following information for each such student. **Further attach to this financial affidavit any documentation you have in support of these answers.**

Name of Student \_\_\_\_\_

Name of School \_\_\_\_\_

Cost of School per year - If applicable, include room and board: \_\_\_\_\_

Identify all student financial aid including grants, scholarships, and loans and for each indicate what it is and how much will be received:

\_\_\_\_\_

Note in those cases where it is appropriate parties may want to engage in additional discovery concerning assets that might be applied to education such as IRAs, 401Ks etc. Note further that withdrawals from IRAs for educational expenses do not suffer a 10% penalty (IRC code sec 72 (t) 2 (e)).

**PART IV. VERIFICATION**

I declare, under the penalty of perjury, that the foregoing, is true and correct and that I have made a complete and absolute disclosure of all of my income and expenses as asked. I acknowledge that sanctions may be imposed against me, including reasonable attorney=s fees and expenses incurred in the investigation, preparation and prosecution of any claim or action that proves my failure to disclose income or liabilities.

**DATE:** \_\_\_\_\_

\_\_\_\_\_  
**Client Signature**

**PART V. ATTORNEY'S CERTIFICATION**

I have reviewed with my client the foregoing information, including any valuations and attachments, and sign this certificate consistent with my obligation under Trial Rule 11 of the Indiana Rules of Procedure.

**DATE:** \_\_\_\_\_

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